

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**THE GROWTH ENTERPRISE MARKET (GEM)**  
**COMPANY INFORMATION SHEET**

**Case Number: 20160324-I16020-0002**

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**Company name:** **MEIGU Technology Holding Group Limited**  
(美国科技控股集团有限公司)

**Stock code (ordinary shares): 8349**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 January 2017

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 January 2017

Name of Sponsor(s): KGI Capital Asia Limited

Names of directors:  
(please distinguish the status of the directors –  
Executive, Non-Executive or Independent  
Non-Executive)

**Executive Directors**  
Jiang Guitang(姜桂堂)  
Cheng Dong(成東)  
Shi Dongying(施冬英)

**Independent Non-executive Directors**  
Huang Xin(黃昕)  
Tam Tak Kei Raymond(譚德機)  
Ng Sai Leung(吳世良)

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<b>Name</b>	<b>Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")</b>	<b>Percentage of issued Shares</b>
Munsing Developments Limited ("Munsing") (Notes 1 and 5)	300,000,000	75%
Shen Weixing ("Mr. Shen") (Notes 1 and 5)	300,000,000	75%
Gong Hui ("Ms. Gong") (Note 2)	300,000,000	75%
Singa Dragon International Ventures Limited ("Singa") (Notes 3 and 5)	300,000,000	75%
Jiang Guitang ("Mr. Jiang") (Notes 3 and 5)	300,000,000	75%
Chen Lijuan ("Ms. Chen") (Note 4)	300,000,000	75%
<p><i>Notes:</i></p> <ol style="list-style-type: none"> <li>Mr. Shen beneficially owns 100% of the entire issued share capital of Munsing. Therefore, Mr. Shen is deemed, or taken to be, interested in all the shares of the Company (the "Shares") held by Munsing for the purposes of the Securities and Futures Ordinance (the "SFO").</li> <li>Ms. Gong is the spouse of Mr. Shen and is deemed or taken to be interested in all the Shares in which Mr. Shen has, or is deemed to have, an interest for the purpose of the SFO.</li> <li>Mr. Jiang beneficially owns 100% of the entire issued share capital of Singa. Therefore, Mr. Jiang is deemed, or taken to be, interested in all the Shares held by Singa for the purposes of the SFO.</li> <li>Ms. Chen is the spouse of Mr. Jiang and is deemed or taken to be interested in all the Shares in which Mr. Jiang has, or is deemed to have, an interest for the purpose of the SFO.</li> <li>These 300,000,000 Shares are held by Mr. Shen, Mr. Jiang, Munsing and Singa as parties acting in concert (having the meaning ascribed to it under the Codes on Takeovers and Mergers). As such, Mr. Shen, Mr. Jiang, Munsing and Singa together control such 300,000,000 Shares, representing 75% of the entire share capital of the Company.</li> </ol>		

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Name(s) of company(ies) listed on  
GEM or the Main Board of the Stock  
Exchange within the same group as the  
Company: N/A

Financial year end date: 31 December

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Registered address: P.O. Box 1350  
Clifton House  
75 Fort Street  
Grand Cayman KY1-1108  
Cayman Islands

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Head office and principal place of  
business: **Head office:**  
66 South Oujiang Road  
Haimen City  
Jiangsu  
the PRC

**Principal place of business in Hong Kong registered under  
Part 16 of the Companies Ordinance (Chapter 622 of the Laws  
of Hong Kong)**

Room 1603, 16/F  
China Building  
29 Queen's Road Central  
Central  
Hong Kong

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Web-site address (if applicable): nantongrate.com

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Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**  
Esteria Trust (Cayman) Limited  
P.O. Box 1350  
Clifton House  
75 Fort Street  
Grand Cayman KY1-1108  
Cayman Islands

**Branch share registrar and transfer office in Hong Kong:**

Tricor Investor Services Limited  
Level 22  
Hopewell Centre  
183 Queen's Road East  
Hong Kong

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Auditors: Crowe Horwath (HK) CPA Limited  
9/F Leighton Centre  
77 Leighton Road  
Causeway Bay  
Hong Kong

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**B. Business activities**

The Group is a manufacturer in the PRC engaged in the research and development, production and sale of a variety of fibreglass reinforced plastic products.

**C. Ordinary shares**

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

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Jiang Guitang(姜桂堂)\_\_\_\_\_  
Cheng Dong(成東)\_\_\_\_\_  
Shi Dongying(施冬英)\_\_\_\_\_  
Huang Xin(黃昕)\_\_\_\_\_  
Tam Tak Kei Raymond(譚德機)\_\_\_\_\_  
Ng Sai Leung(吳世良)**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*